

Wasatch School District - Outstanding General Obligation Bonds

as of: 06/30/21

Year Ending June 30	\$8,691,000 Series 2017		\$57,000,000 Series 2016		\$39,415,000 Series 2014		Grand Totals			
	Principal	Interest	Principal	Interest	Principal	Interest	Total Principal	Total Interest	Total Debt Service	
2022	930,000	110,573	2,290,000	1,813,550	3,900,000	805,750	7,120,000	2,729,873	9,849,873	22
2023	945,000	92,950	2,400,000	1,699,050	4,130,000	610,750	7,475,000	2,402,750	9,877,750	23
2024	965,000	75,042	2,525,000	1,579,050	4,390,000	404,250	7,880,000	2,058,342	9,938,342	24
2025	980,000	56,755	2,655,000	1,452,800	4,475,000	272,550	8,110,000	1,782,105	9,892,105	25
2026	1,000,000	38,184	2,785,000	1,320,050	4,610,000	138,300	8,395,000	1,496,534	9,891,534	26
2027	1,015,000	19,234	2,925,000	1,180,800	-	-	3,940,000	1,200,034	5,140,034	27
2028	-	-	3,015,000	1,093,050	-	-	3,015,000	1,093,050	4,108,050	28
2029	-	-	3,100,000	1,002,600	-	-	3,100,000	1,002,600	4,102,600	29
2030	-	-	3,230,000	878,600	-	-	3,230,000	878,600	4,108,600	30
2031	-	-	3,355,000	749,400	-	-	3,355,000	749,400	4,104,400	31
2032	-	-	3,490,000	615,200	-	-	3,490,000	615,200	4,105,200	32
2033	-	-	3,600,000	510,500	-	-	3,600,000	510,500	4,110,500	33
2034	-	-	3,700,000	402,500	-	-	3,700,000	402,500	4,102,500	34
2035	-	-	3,835,000	273,000	-	-	3,835,000	273,000	4,108,000	35
2036	-	-	3,965,000	138,775	-	-	3,965,000	138,775	4,103,775	36
Totals	\$ 5,835,000	\$ 392,739	\$ 46,870,000	\$ 14,708,925	\$ 21,505,000	\$ 2,231,600	\$ 74,210,000	\$ 17,333,264	\$ 91,543,264	

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BOARD OF EDUCATION OF WASATCH COUNTY SCHOOL DISTRICT
\$39,415,000 GENERAL OBLIGATION REFUNDING BONDS
SERIES JULY 15, 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2019	-	-	584,125.00	584,125.00	-
06/01/2020	3,550,000.00	5.000%	584,125.00	4,134,125.00	4,718,250.00
12/01/2020	-	-	495,375.00	495,375.00	-
06/01/2021	3,700,000.00	5.000%	495,375.00	4,195,375.00	4,690,750.00
12/01/2021	-	-	402,875.00	402,875.00	-
06/01/2022	3,900,000.00	5.000%	402,875.00	4,302,875.00	4,705,750.00
12/01/2022	-	-	305,375.00	305,375.00	-
06/01/2023	4,130,000.00	5.000%	305,375.00	4,435,375.00	4,740,750.00
12/01/2023	-	-	202,125.00	202,125.00	-
06/01/2024	4,390,000.00	3.000%	202,125.00	4,592,125.00	4,794,250.00
12/01/2024	-	-	136,275.00	136,275.00	-
06/01/2025	4,475,000.00	3.000%	136,275.00	4,611,275.00	4,747,550.00
12/01/2025	-	-	69,150.00	69,150.00	-
06/01/2026	4,610,000.00	3.000%	69,150.00	4,679,150.00	4,748,300.00
Total	\$28,755,000.00	-	\$4,390,600.00	\$33,145,600.00	-

Yield Statistics

Par Amount Callable.....	\$13,475,000.00
Average Life.....	4.232 Years
Average Coupon.....	3.6866153%
Net Interest Cost (NIC).....	2.5397645%
True Interest Cost (TIC).....	2.4705101%
Bond Yield for Arbitrage Purposes.....	2.4186222%
All Inclusive Cost (AIC).....	2.4705101%
IRS Form 8038	
Net Interest Cost.....	2.4357216%
Weighted Average Maturity.....	4.208 Years

BOARD OF EDUCATION OF WASATCH COUNTY SCHOOL DISTRICT
\$57,000,000 GENERAL OBLIGATION BUILDING BONDS
SERIES MARCH 3, 2016

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2020	-	-	961,400.00	961,400.00	-
02/01/2021	2,185,000.00	5.000%	961,400.00	3,146,400.00	4,107,800.00
08/01/2021	-	-	906,775.00	906,775.00	-
02/01/2022	2,290,000.00	5.000%	906,775.00	3,196,775.00	4,103,550.00
08/01/2022	-	-	849,525.00	849,525.00	-
02/01/2023	2,400,000.00	5.000%	849,525.00	3,249,525.00	4,099,050.00
08/01/2023	-	-	789,525.00	789,525.00	-
02/01/2024	2,525,000.00	5.000%	789,525.00	3,314,525.00	4,104,050.00
08/01/2024	-	-	726,400.00	726,400.00	-
02/01/2025	2,655,000.00	5.000%	726,400.00	3,381,400.00	4,107,800.00
08/01/2025	-	-	660,025.00	660,025.00	-
02/01/2026	2,785,000.00	5.000%	660,025.00	3,445,025.00	4,105,050.00
08/01/2026	-	-	590,400.00	590,400.00	-
02/01/2027	2,925,000.00	3.000%	590,400.00	3,515,400.00	4,105,800.00
08/01/2027	-	-	546,525.00	546,525.00	-
02/01/2028	3,015,000.00	3.000%	546,525.00	3,561,525.00	4,108,050.00
08/01/2028	-	-	501,300.00	501,300.00	-
02/01/2029	3,100,000.00	4.000%	501,300.00	3,601,300.00	4,102,600.00
08/01/2029	-	-	439,300.00	439,300.00	-
02/01/2030	3,230,000.00	4.000%	439,300.00	3,669,300.00	4,108,600.00
08/01/2030	-	-	374,700.00	374,700.00	-
02/01/2031	3,355,000.00	4.000%	374,700.00	3,729,700.00	4,104,400.00
08/01/2031	-	-	307,600.00	307,600.00	-
02/01/2032	3,490,000.00	3.000%	307,600.00	3,797,600.00	4,105,200.00
08/01/2032	-	-	255,250.00	255,250.00	-
02/01/2033	3,600,000.00	3.000%	255,250.00	3,855,250.00	4,110,500.00
08/01/2033	-	-	201,250.00	201,250.00	-
02/01/2034	3,700,000.00	3.500%	201,250.00	3,901,250.00	4,102,500.00
08/01/2034	-	-	136,500.00	136,500.00	-
02/01/2035	3,835,000.00	3.500%	136,500.00	3,971,500.00	4,108,000.00
08/01/2035	-	-	69,387.50	69,387.50	-
02/01/2036	3,965,000.00	3.500%	69,387.50	4,034,387.50	4,103,775.00
Total	\$49,055,000.00	-	\$16,631,725.00	\$65,686,725.00	-

Yield Statistics

Par Amount Callable.....	\$34,215,000.00
Average Life.....	9.941 Years
Average Coupon.....	3.6705536%
Net Interest Cost (NIC).....	2.9071654%
True Interest Cost (TIC).....	2.7868226%
Bond Yield for Arbitrage Purposes.....	2.4331192%
All Inclusive Cost (AIC).....	2.8221551%
IRS Form 8038	
Net Interest Cost.....	2.6864678%

BOARD OF EDUCATION OF WASATCH COUNTY SCHOOL DISTRICT
\$7,655,000 GENERAL OBLIGATION REFUNDING BONDS
SERIES JUNE 28, 2017

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+i	Fiscal Total
08/01/2020	-	-	63,956.25	63,956.25	-
02/01/2021	915,000.00	1.895%	63,956.25	978,956.25	-
06/01/2021	-	-	-	-	1,042,912.50
08/01/2021	-	-	55,286.63	55,286.63	-
02/01/2022	930,000.00	1.895%	55,286.63	985,286.63	-
06/01/2022	-	-	-	-	1,040,573.26
08/01/2022	-	-	46,474.88	46,474.88	-
02/01/2023	945,000.00	1.895%	46,474.88	991,474.88	-
06/01/2023	-	-	-	-	1,037,949.76
08/01/2023	-	-	37,521.00	37,521.00	-
02/01/2024	965,000.00	1.895%	37,521.00	1,002,521.00	-
06/01/2024	-	-	-	-	1,040,042.00
08/01/2024	-	-	28,377.63	28,377.63	-
02/01/2025	980,000.00	1.895%	28,377.63	1,008,377.63	-
06/01/2025	-	-	-	-	1,036,755.26
08/01/2025	-	-	19,092.13	19,092.13	-
02/01/2026	1,000,000.00	1.895%	19,092.13	1,019,092.13	-
06/01/2026	-	-	-	-	1,038,184.26
08/01/2026	-	-	9,617.13	9,617.13	-
02/01/2027	1,015,000.00	1.895%	9,617.13	1,024,617.13	-
06/01/2027	-	-	-	-	1,034,234.26
Total	\$6,750,000.00	-	\$520,651.30	\$7,270,651.30	-

Yield Statistics

Par Amount Callable.....	\$35,130.00
Average Life.....	4.589 Years
Average Coupon.....	1.8950002%
Net Interest Cost (NIC).....	1.9063865%
True Interest Cost (TIC).....	1.9070717%
Bond Yield for Arbitrage Purposes.....	1.8950002%
All Inclusive Cost (AIC).....	2.0431914%

IRS Form 8038

Net Interest Cost.....	1.8950002%
Weighted Average Maturity.....	4.589 Years