

LOCAL BUILDING AUTHORITY OF WASATCH COUNTY SCHOOL DISTRICT
\$150,000,000 LEASE REVENUE BONDS
SERIES September 20, 2022

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/20/2022	-	-	-	-	-
12/01/2022	-	-	1,569,844.51	1,569,844.51	-
06/01/2023	-	-	3,979,887.50	3,979,887.50	5,549,732.01
12/01/2023	-	-	3,979,887.50	3,979,887.50	-
06/01/2024	-	-	3,979,887.50	3,979,887.50	7,959,775.00
12/01/2024	-	-	3,979,887.50	3,979,887.50	-
06/01/2025	5,940,000.00	5.000%	3,979,887.50	9,919,887.50	13,899,775.00
12/01/2025	-	-	3,831,387.50	3,831,387.50	-
06/01/2026	2,260,000.00	5.000%	3,831,387.50	6,091,387.50	9,922,775.00
12/01/2026	-	-	3,774,887.50	3,774,887.50	-
06/01/2027	2,375,000.00	5.000%	3,774,887.50	6,149,887.50	9,924,775.00
12/01/2027	-	-	3,715,512.50	3,715,512.50	-
06/01/2028	2,495,000.00	5.000%	3,715,512.50	6,210,512.50	9,926,025.00
12/01/2028	-	-	3,653,137.50	3,653,137.50	-
06/01/2029	2,620,000.00	5.000%	3,653,137.50	6,273,137.50	9,926,275.00
12/01/2029	-	-	3,587,637.50	3,587,637.50	-
06/01/2030	2,750,000.00	5.000%	3,587,637.50	6,337,637.50	9,925,275.00
12/01/2030	-	-	3,518,887.50	3,518,887.50	-
06/01/2031	2,885,000.00	5.000%	3,518,887.50	6,403,887.50	9,922,775.00
12/01/2031	-	-	3,446,762.50	3,446,762.50	-
06/01/2032	3,030,000.00	5.000%	3,446,762.50	6,476,762.50	9,923,525.00
12/01/2032	-	-	3,371,012.50	3,371,012.50	-
06/01/2033	3,180,000.00	5.000%	3,371,012.50	6,551,012.50	9,922,025.00
12/01/2033	-	-	3,291,512.50	3,291,512.50	-
06/01/2034	3,340,000.00	5.000%	3,291,512.50	6,631,512.50	9,923,025.00
12/01/2034	-	-	3,208,012.50	3,208,012.50	-
06/01/2035	3,510,000.00	5.000%	3,208,012.50	6,716,012.50	9,926,025.00
12/01/2035	-	-	3,120,262.50	3,120,262.50	-
06/01/2036	3,685,000.00	5.000%	3,120,262.50	6,805,262.50	9,925,525.00
12/01/2036	-	-	3,028,137.50	3,028,137.50	-
06/01/2037	3,870,000.00	5.250%	3,028,137.50	6,896,137.50	9,926,275.00
12/01/2037	-	-	2,926,550.00	2,926,550.00	-
06/01/2038	4,070,000.00	5.000%	2,926,550.00	6,996,550.00	9,923,100.00
12/01/2038	-	-	2,824,800.00	2,824,800.00	-
06/01/2039	4,275,000.00	5.250%	2,824,800.00	7,099,800.00	9,924,600.00
12/01/2039	-	-	2,712,581.25	2,712,581.25	-
06/01/2040	4,500,000.00	5.000%	2,712,581.25	7,212,581.25	9,925,162.50
12/01/2040	-	-	2,600,081.25	2,600,081.25	-
06/01/2041	4,725,000.00	5.250%	2,600,081.25	7,325,081.25	9,925,162.50
12/01/2041	-	-	2,476,050.00	2,476,050.00	-
06/01/2042	4,970,000.00	5.000%	2,476,050.00	7,446,050.00	9,922,100.00
12/01/2042	-	-	2,351,800.00	2,351,800.00	-
06/01/2043	5,220,000.00	5.500%	2,351,800.00	7,571,800.00	9,923,600.00
12/01/2043	-	-	2,208,250.00	2,208,250.00	-
06/01/2044	5,505,000.00	5.500%	2,208,250.00	7,713,250.00	9,921,500.00
12/01/2044	-	-	2,056,862.50	2,056,862.50	-
06/01/2045	5,810,000.00	5.500%	2,056,862.50	7,866,862.50	9,923,725.00
12/01/2045	-	-	1,897,087.50	1,897,087.50	-
06/01/2046	6,130,000.00	5.500%	1,897,087.50	8,027,087.50	9,924,175.00
12/01/2046	-	-	1,728,512.50	1,728,512.50	-
06/01/2047	6,465,000.00	5.500%	1,728,512.50	8,193,512.50	9,922,025.00
12/01/2047	-	-	1,550,725.00	1,550,725.00	-
06/01/2048	6,820,000.00	5.500%	1,550,725.00	8,370,725.00	9,921,450.00
12/01/2048	-	-	1,363,175.00	1,363,175.00	-
06/01/2049	7,195,000.00	5.500%	1,363,175.00	8,558,175.00	9,921,350.00
12/01/2049	-	-	1,165,312.50	1,165,312.50	-
06/01/2050	7,595,000.00	5.500%	1,165,312.50	8,760,312.50	9,925,625.00
12/01/2050	-	-	956,450.00	956,450.00	-
06/01/2051	8,010,000.00	5.500%	956,450.00	8,966,450.00	9,922,900.00
12/01/2051	-	-	736,175.00	736,175.00	-
06/01/2052	8,450,000.00	5.500%	736,175.00	9,186,175.00	9,922,350.00
12/01/2052	-	-	503,800.00	503,800.00	-
06/01/2053	8,915,000.00	5.500%	503,800.00	9,418,800.00	9,922,600.00
12/01/2053	-	-	258,637.50	258,637.50	-
06/01/2054	9,405,000.00	5.500%	258,637.50	9,663,637.50	9,922,275.00
Total	\$150,000,000.00	-	\$165,197,282.01	\$315,197,282.01	-

Yield Statistics

Bond Year Dollars	\$3,063,658.33
Average Life	20.424 Years
Average Coupon	5.3921575%
Net Interest Cost (NIC)	4.9284977%
True Interest Cost (TIC)	4.6077838%
Bond Yield for Arbitrage Purposes	4.0314768%
All Inclusive Cost (AIC)	4.6354933%

IRS Form 8038

Net Interest Cost	4.4941467%
Weighted Average Maturity	20.370 Years

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Stifel

Prepared by Stifel, Nicolaus & Company, Inc. (EJR)