

ONE Wasatch

18,000 acres. 100 lifts. 1 pass.

#### What is Ski Utah?

- Privately funded trade association representing Utah's 14 alpine and 8 Nordic ski areas
- Represents lodging, retail, restaurants, transportation and many others...
- Best source of information for skiing in Utah



#### SKI INDUSTRY ECONOMIC IMPACT

- Total ski/snowboard-related spending in Utah is estimated at \$1.290 billion, up from \$1.173 billion in 2010/11 (10% increase).
- This includes \$1.076 billion spent by out-of-state/international visitors, up from \$990 million (up 8.8%)
- Utah residents accounted for \$214 million in spending, up from \$183 million (up 16.7%)
- Out-of-state/international visitors are estimated to spend an average of \$323 per capita per day while in Utah, up from \$272

What sets Utah apart from other ski destinations?



#### ...COOPERATION



#### ONE WASATCH MISSION

Create the most efficient and enjoyable interconnected mountain resort ski experience in North America, recognizing watershed protection and backcountry ski terrain preservation as key elements.



#### Why is ONE Wasatch considered a CONCEPT?





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### WHO IS BEHIND ONE WASATCH?















### **RESORT PARTNERS**

















#### **ONE WASATCH**

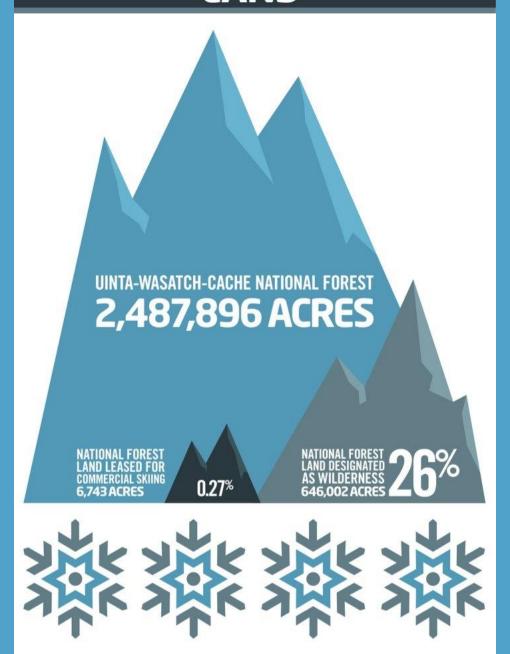
#### **UTAH SKI INDUSTRY**

direct + indirect 4,500,000 4,000,000 3,500,000 3,000,000 2,500,000 2,000,000 1,500,000 1,000,000 500,000

#### **SNOWBIRD** to PARK CITY

Cliff Lodge <> Main Street estimated skiing time

#### **LAND**

















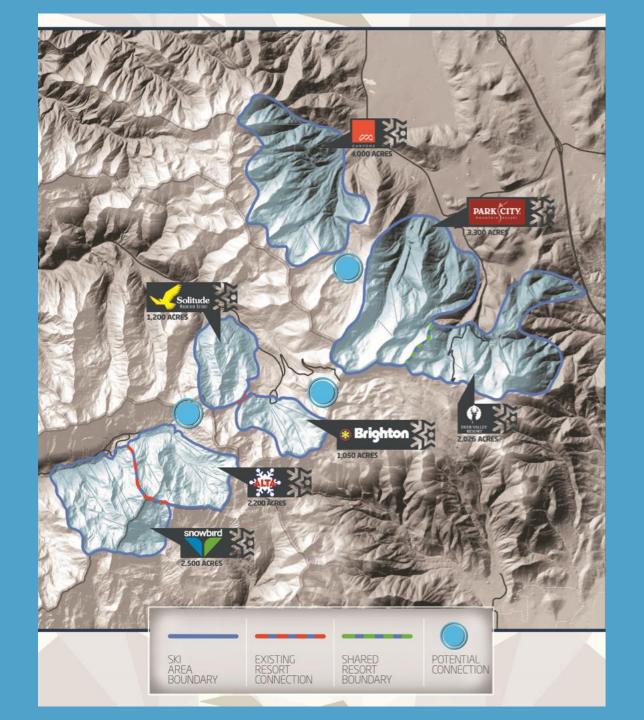














#### **Current Ski Utah Interconnect Tour Route**







POTENTIAL access route: PCMR <<-->> Canyons Resort





POTENTIAL access route:
PCMR <<-->> Brighton Resort





POTENTIAL access route: Alta <<-->> Solitude



### Nothing like it in North America...





### A proven concept in Europe...

Ski Circuits Around the World		
1. Trois Vallees (France)	205 lifts	55,000 acres
2. Paradiski (France)	187 lifts	45,000 acres
3. Espace Killy (France)	96 lifts	30,000 acres
4. Dolomite Superski (Italy)	155 lifts	25,000 acres
5. Grand Rousse (France)	85 lifts	22,000 acres
6. ONE Wasatch (USA)	100 lifts	18,000 acres

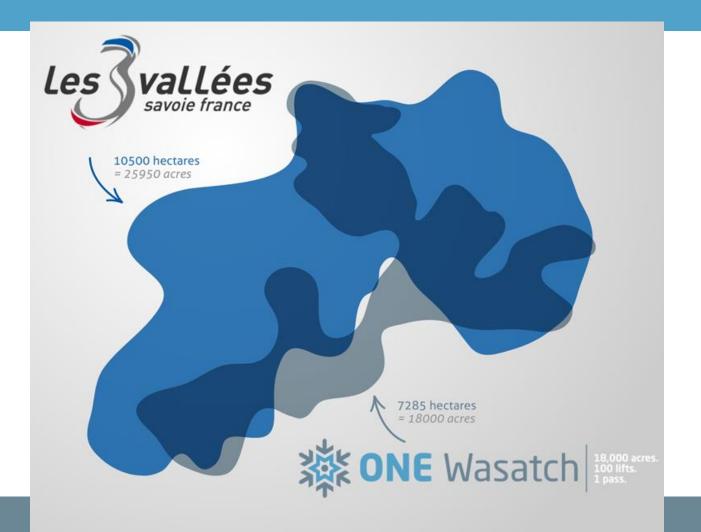


## France: 3 Valleys





#### **ONE Wasatch vs 3 Vallees**



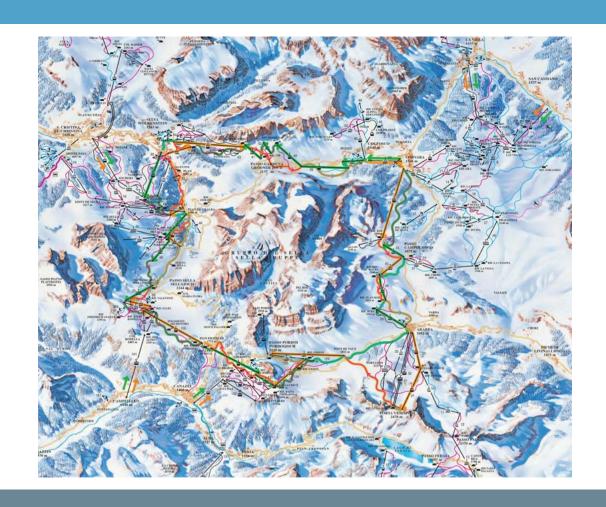


## Austria: Arlberg Region





### Italy: Dolomiti Superski





### Japan: Niseko United





### Why?

- 1. SHATTER expectations
- 2. INNOVATION
- 3. DIFFERENT way of skiing/riding
- 4. SUSTAINABLE ski product



### Will anyone use it?

Park City Utah 1960 - The Park City Mining Company announces that skiers can now legally (for \$3.00) ride the mine tunnel train to the elevator. Transfer there for the over 2,000 vertical foot elevator ride to the top of the mountain.

It is hoped this will spark enough interest in skiers so that someday a ski lift will replace the wet, dark, dangerous ride.

Locals predict skiing is just a fad of the 50's & 60's and there is no economic future to a sport as dumb as skiing.

Editors Note: Last weekend a record 17 skiers had the Park City Mining ski experience.



### When?



No timeline at this point.



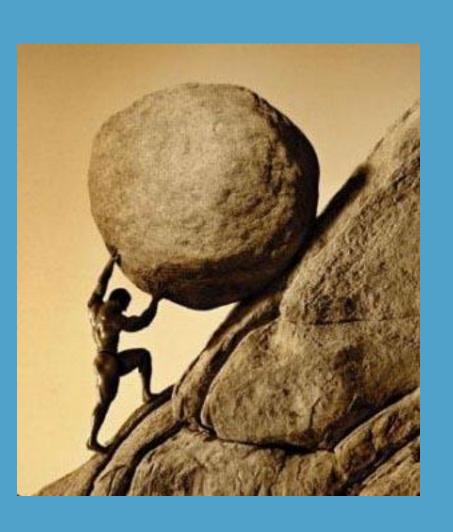
### **NEXT STEPS?**



- 1. Educate
- 2. Advocate



### Can't say it enough...



It is NOT an impossible task to CONNECT our resorts, PROTECT our water and PRESERVE a quality backcountry experience.



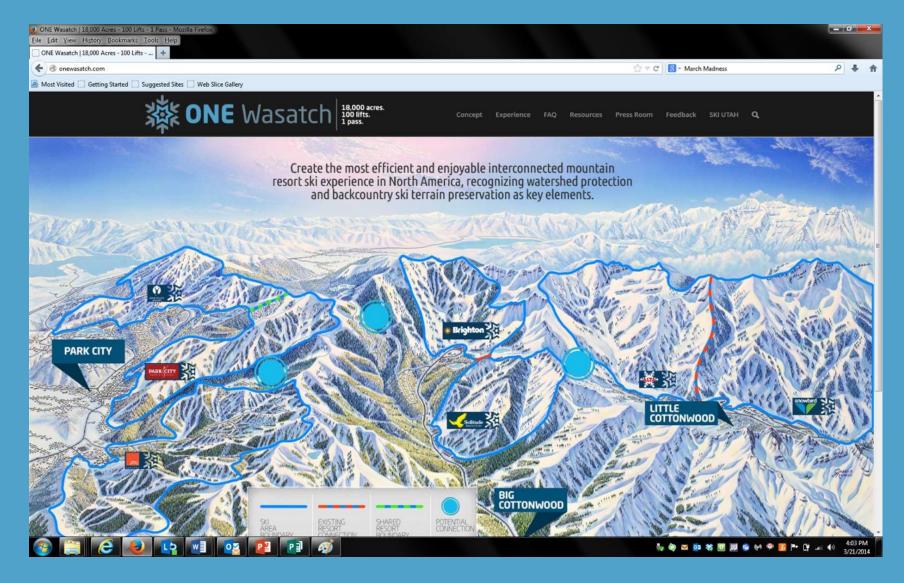
### 9 NOTABLE TAKEAWAYS

- 1. Ski areas support Mountain Accord
- 2. WATERSHED and ENVIRONMENT are key elements
- 3. Starts and ends with the GUEST EXPERIENCE
- 4. All **SEVEN** resorts are in support
- 5. All three connections can be made on PRIVATE LAND
- 6. All paid for with **PRIVATE FUNDING**
- 7. No **DEVELOPMENT** other than lifts
- 8. All permits and approvals require PUBLIC PROCESS
- 9. TECHNOLOGY makes options unlimited



### **ONEWasatch.com**











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